A new Generation of Reporting for Campus Solutions! University of Cambridge and Phytorion in partnership

Session #23442 March 12, 2007

Alliance 2007 Conference Orlando, Florida



Your Presenter

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Overview

•The challenges we faced on upgrade from 8 to 8.9

•The partnership we formed with Phytorion.



What shall we talk about?

Background to our reporting need

- History of what we had done in v8.0
- •The challenge of v8.9 and the drivers to re-implement
- •Specifically, the Phytorion project



What we won't talk about

Not an introduction to data modelling
Not a Master class in Cognos
Costs



The University of Cambridge: Ancient.....





The University of Cambridge: and Modern







The University of Cambridge: A major tourist attraction





The CamSIS Project

The CamSIS Project was the first UK implementation of Campus Solutions. Now in our third year of live running with all modules after a 2 year implementation Project.



Reporting Background

Our reporting need
Our v8.0 solution
The challenge of v8.9



Partner Choice

Why partner?
Finding the right partner
Partnership philosophy
The pitfalls!



The Phytorion Project

- Preparation
- Investigation
- Review and prioritisation
- •Design
- Build
- Transfer of ownershipOperational running



Preparation

Consider 'genuine' reporting need
Think in terms of business cycle
Think about security!
Sell the idea of 'day old data'



Investigation

Identify tables that contain that data
Identify columns within the tables.
Identify data upon which security should be based



Review and prioritisation

Review to prioritise the build process
What areas are already well supported?
What areas may change in the near future?
Agree a program of work with your Partner





•Design <u>will</u> have a direct effect on performance

•Design is a skill in its own right



An introduction to star schemas

"The star schema is the simplest data warehouse schema, consisting of a single 'fact table', with one segment for each 'dimension' and with additional columns of additive, numeric facts"

(source: wikipedia)



An introduction to star schemas

"a dimension table contains attributes or (fields) used to constrain and group data when performing data warehousing queries"

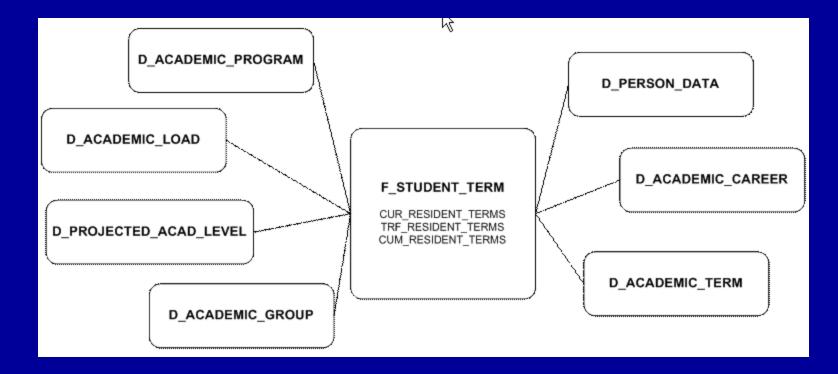
"a fact table consists of the measurements, metrics or facts of a business process"

(source: wikipedia)



An introduction to star schemas

Put them together....





Build

Not necessarily an everyday skill of a programmer or DBA Validation of datamart contents What to do with bad data?



Build process design

C:\Documents and Settings\hb10001\Desktop\Datamart creation route.vsd



Transfer of ownership

- •Vital if working with a partner.
- •The build is now ours
- Documentation:
 - Facts
 - Dimensions
 - Star schema designs
 - Source tables and columns
 - Usage matrix





C:\Documents and Settings\hb10001\Desktop\Committee Membership Fact.docm

C:\Documents and Settings\hb10001\Desktop\Committee Dimension.doc

C:\Documents and Settings\hb10001\Desktop\Campus Community.vsd

C:\Documents and Settings\hb10001\Desktop\Cambridge SDM Builds.xls

C:\Documents and Settings\hb10001\Desktop\Fact and Dim Xref.xls



Operational running

Define your own standards
Procedures to deal with bad data
Complete re-build or iterative updates?



Roundup

What are the important things?

- •Distinguish between a datamart creation and the delivery of an ad hoc reporting system
- Identifying need
- Good design is key to efficiency
- •Partner choice makes all the difference
- Communicative, Collaborative, not Contractual
- •23 Star schemas in 9 weeks speaks for itself



Choice of Partner













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Presentations from previous meetings are also available

